COVER SHEET

1	6	3	6	7	1						

SEC Registration Number

AYALALAND LOGISTICS HOLDINGS CORP.

(Company's Full Name)

5TH FLOOR GLORIETTA 4
AYALA CENTER MAKATI CITY

(Business Address: No. Street City/Town/Province)

MR. TRISTAN JOHN T. DE GUZMAN

(Contact Person)

8884-1106

(Company Telephone Number)

1	2		3	1

Month *Day*
(Fiscal Year)

SEC Form

17-C

(Form Type)

0	4		2	3

Month *Day*
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **August 11, 2026**
   Date of Report (Date of earliest event reported)

2. **163671**
   SEC Identification Number

3. **000-804-342-000**
   BIR Tax Identification Number

4. **AyalaLand Logistics Holdings Corp.**
   Exact Name of registrant as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. **5th Floor Glorietta 4, Ayala Center, Makati City**
   Address of principal office

   1224
   Postal code

8. **(632) 8884-1106**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Common Shares	**6,301,591,987**
Outstanding Bank Loan (as of July 31, 2026)	**P3.5 billion**

Indicate the item numbers reported herein : **Item 9**

Re: 1H 2026 Financial and Operating Results Press Release

AyalaLand Logistics Holdings Corp. (ALLHC), an Ayala Land, Inc. (ALI) subsidiary, registered consolidated revenues of P1.6 billion and a net income of P11 million for the first half of 2026, supported by continued growth in its industrial leasing businesses.

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALALAND LOGISTICS HOLDINGS CORP.
Registrant

Date: **August 11, 2026**

TRISTAN JOHN T. DE GUZMAN
Chief Finance Officer and Compliance Officer

AyalaLand
LOGISTICS HOLDINGS CORP.

August 11, 2026

Philippine Stock Exchange, Inc.
6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets & Securities Regulation Department

Atty. Rachel Esther J. Gumtang-Remalante
Director, Corporate Governance and Finance Department

Dear Mesdames and Gentlemen,

Please see the attached press release on the financial and operating results of AyalaLand Logistics Holdings Corp. as of the first half of 2026.

Thank you.

TRISTAN JOHN T. DE GUZMAN
Chief Finance Officer and Compliance Officer

AyalaLand
LOGISTICS HOLDINGS CORP.

PRESS RELEASE

ALLHC reports P1.6 billion revenues in 1H 2026

August 11, 2026 – AyalaLand Logistics Holdings Corp. (ALLHC), an Ayala Land, Inc. (ALI) subsidiary, registered consolidated revenues of P1.6 billion and a net income of P11 million for the first half of 2026, supported by continued growth in its industrial leasing businesses.

Industrial lot sales generated P489 million in revenues during the first six months of 2026, down 44% from the same period last year. Customer interest in ALLHC's Technopark developments remained evident, with sales reservations reaching P791 million, up 11% year-on-year, despite the prevailing market environment. These reservations provide visibility for future revenue recognition as payment milestones are achieved.

ALLHC's leasing businesses generated P1.1 billion in total revenues, a 13% increase year-on-year, driven by higher contributions from the company's warehouse and cold storage facilities.

Warehouse leasing revenues increased 9% year-on-year to P391 million, as occupancy across the portfolio continued to improve. Cold storage revenues nearly doubled to P243 million, up 99% year-on-year, from higher utilization across most facilities. Meanwhile, commercial leasing revenues declined 6% year-on-year to P438 million, reflecting softer occupancy during the period.

About AyalaLand Logistics Holdings Corp.

AyalaLand Logistics Holdings Corp (ALLHC), a subsidiary of Ayala Land, Inc. (ALI), is the leading industrial real estate company in the Philippines.

ALLHC is present in nine growth areas nationwide through its industrial parks, warehouses, cold storage facilities, data centers, and commercial leasing properties. Among its developments are world-class industrial estates, including Laguna Technopark, Cavite Technopark, Pampanga Technopark, Batangas Technopark, and Laguindingan Technopark in Misamis Oriental. Its ALogis standard factory buildings are located in Biñan and Calamba, Laguna; Naic, Cavite; Porac and Mabalacat, Pampanga, Santo Tomas, Batangas; Urdaneta, Pangasinan; and Santa Barbara, Iloilo. These are complemented by the Artico cold chain facilities in Biñan, Laguna; Santo Tomas, Batangas; Mabalacat, Pampanga; Urdaneta, Pangasinan; Santa Barbara, Iloilo; and Mandaue, Cebu. The A-FLOW ML1 Data Center in Laguna was launched in November 2025. Its commercial leasing portfolio includes Tutuban Center in Manila and South Park Center in Muntinlupa City.

For more information, please contact:
Bettina E. Desiderio
Investor Relations Manager
Email: investor.relations@ayalalandlogistics.com